



Securitization Bulletin

Corpfinance International Limited

February 2007

Burns' Briefs

In the year 2007, CFI intends to aggressively market our existing products and services as well as an expanded product line for our mutual benefit.

What is most important to CFI is your success and profitability so if you have any suggestions as to how CFI can better serve you by changing our policies or procedures or by offering additional products or services to help you attain your goals and objectives (while maintaining CFI's triple A credit rating) then please let me know.

Some of the products and services we already offer are not being fully taken advantage of by originators. For example, only about 40% of the originators to the CFI Trust are actively originating assets to the CFI Asset Trust. To refresh your memory, the CFI Asset Trust provides access to fixed rate funding for leases to lessees which might otherwise face concentration issues with CFI Trust. The CFI Asset Trust is also available for other asset classes for example, heavy trucks and construction equipment. Please note that the advance rate for heavy trucks has recently been increased to the same rate as 'Class A' motor vehicles which should provide you with an additional incentive.



The Master Concurrent Lease Agreement for the CFI Asset Trust is almost identical to that of the CFI Trust and the other closing documents are virtually the same. The time and cost to become an originator to CFI Asset Trust are minimal. You are already approved. There are no rating agency fees

Contact List

Questions, comments, or concerns may be directed to the appropriate person:

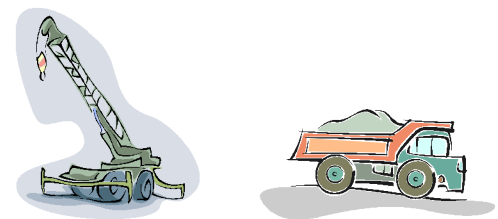
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and no delays. I have negotiated with our legal counsel for a "door crashing" special for the cost of the legal opinion which is required for CFI Asset Trust. I would be pleased to work with your legal counsel at no cost to you (it will be Kevin's nickel) to effect a quick and painless closing. If you use the lawyer(s) who acted for you on the CFI Trust Securitization then I can get that lawyer up to speed on the CFI Trust in about 1 hour. If it takes less time then we can talk about you or sports to fill up your hour, but all kidding aside, to assist your counsel, I have "blacklined" or marked all of the changes between the documents for the CFI Trust and the CFI Asset Trust so that your counsel can immediately see the minimal changes in the course of advising you.

If you have any friends or associates who are in the leasing business who are of a more modest size then they may want to think about becoming an originator to the CFI Asset Trust. All referrals to either trust will be appreciated and will be rewarded. Rewards program to follow.

Through its affiliates, CFI can also provide you with an insurance plan for your lessees as well as mortgages, all at very competitive rates.

So, if you have any suggestions or comments as to how CFI may better serve you then please let me know. Thank you for your time and attention.



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